



**OHIO CHAMBER
OF COMMERCE**

2025 Ohio Tax Conference

August 13-14, 2025 at the Hilton Easton, Columbus, OH

Presented by the Ohio Chamber of Commerce and Ohio Department of Taxation

Wednesday, August 13, 2025

7:30-8:30 am – Registration Opens & Welcome Breakfast

8:30-8:40 am – Conference Welcome & Program Overview

8:45-9:45 am – General Tax Update

- Income Tax: Sara Goldhart, GBQ
- Sales Tax: Steve Dimengo, Buckingham
- CAT: Tom Zaino, ZHF

9:45-10:00 am – Networking & Email Break

10:00-11:30 am – 4 Interactive & Concurrent Workshops

- Workshop A: Structuring Your Corporate Reorganization to Minimize Tax Consequences
 - Seth Moody, Plante Moran
 - Jeremy Hayden, Taft
 - Jeff Monsman, GBQ
 - Joel Pangborn, CSX
 - Dave Pryzbojewski, Deloitte
- Workshop B: AI and other Technology Impact on Tax Offices
 - Stephen Palmer, Plante Moran
 - Corporate Industry member pending
- Workshop C: Sourcing Receipts and Sales – Case and Legislative Update for Siting
 - Justin Cook, Partner, Taft
 - Charles Sulak, Tax Director, McLane Company
 - Panelist pending
- Workshop D: Important Topics in Real and Utility Property Tax Valuation
 - Robert Maier, ZHF
 - Rick Shapiro, AEP
 - Corporate Industry member pending

11:45 am-12:15 pm: Buffet Lunch

12:15-1:00 pm – Lunch Keynote

1:15-2:15 pm – 4 Interactive & Concurrent Workshops



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- Workshop A: Construction Taxes and Contractor Issues
 - John Trippier, Zaino
 - Corporate Industry member pending
 - Corporate Industry member pending
- Workshop B: Manufacturing Taxes Update
 - Corporate Industry member pending
 - Corporate Industry member pending
 - Hilary Houston, Partner, Vorys
- Workshop C: Recent Trends, Developments and Planning Opportunities for CPAs
 - Steve Dimengo, Buckingham
 - Greg Saul, Ohio Society of CPAs
 - Dave Supelak, Principal, CliftonLarsonAllen LLP
- Workshop D: Tax Teaming Between Portfolio Companies and Private Equity Firms
 - Paige Purcell, Deloitte
 - Corporate Industry member pending
 - Corporate Industry member pending

2:15-2:30 pm – Networking Break

2:30-4:00 pm – 4 Interactive & Concurrent Workshops

- Workshop A: Ethical Considerations for Attorneys
 - Jen Lynch, Partner, Remington Road Group
 - Bill Nolan, Partner, Barnes & Thornburg
 - Matthew Jalandoni, Partner-In-Charge, Flannery Georgalis
- Workshop B: Remote Work, Close Scrutiny: Navigating the Municipal Tax Terrain
 - Dave Ebersole, Baker Hostetler
 - Amy Arrighi, RITA
 - Stephen Palmer, Plante Moran
- Workshop C: Midwest Regional Tax Update
 - Mike Merkel, Plante Moran
 - Mark Loyd, Dentons
 - Jackie Noyes, Reed Smtih
 - Aziza Farooki, Council on State Taxation
- Workshop D: Economic Incentives, Developments and Strategies
 - Jonathan Drake, Baker Hostetler
 - Rita Williams, ZHF
 - Corporate Industry member pending

4:40-5:30 pm – Roundtable Discussion

5:30-6:30 pm – Networking Reception

Thursday, August 14, 2024



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8:00-8:45 am – Breakfast and Check-In

8:45-9:45 am – Legislative Session: Ohio Tax Law Changes Post-Budget

- Tom Zaino, Managing Member, Zaino Hall & Farrin
- Representative David Thomas, Ohio House of Representatives District 65

9:45-10:00 am – Networking Break

10:00-11:00 am – Navigating Tax Credits and Incentives: A Guide for Ohio's Industrial and Energy Sectors

- Chris Tassone, Taft
- Andrew Smith, AEP
- John Fils, Bricker Graydon

11:00-11:15 am – Transition to Workshops

11:15am – 12:15 pm – 4 Interactive & Concurrent Workshops:

- Workshop A: CAT News, Developments, and Audits
 - Richard Fry, Buckingham
 - ZHF
 - Javan Kline, Taft
- Workshop B: Real Property Update
 - Lauren Johnson, Vorys
 - Mike Ringle, Bricker Graydon
 - Corporate Industry member pending
- Workshop D: Ohio Sales and Use Tax – Review of Recent Updates and Audit Policies
 - Bailey Roese, Dentons
 - Matt Piatt, RKL
 - Dave Ebersole, Baker Hostetler
 - John Trippier, ZHF
- Workshop D: Federal Tax Update
 - Steve Eckert, Plante Moran
 - Christine Green, Steptoe-Johnson
 - Panelist pending

12:15-1:30 pm – Lunch and Lunchtime Keynote: Bill Flick (EisnerAmper)

1:45-2:45 pm – 4 Interactive & Concurrent Workshops:

- Workshop A: VAT and Digital Tax Update
 - Corporate Industry member pending
 - Ted Bernert
 - Panelist pending
- Workshop B: Premiums Tax and Public Utility Property Tax



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- Corporate Industry member pending
- Panelist pending
- Panelist pending

- Workshop C: Direct Pay, CUT and Officer Liability Updates
 - Matt Stamp, Director, State and Local Tax Services, GBQ
 - Panelist pending
 - Panelist pending

- Workshop D: Income Tax Update
 - Adam Garn, Plante Moran
 - Kelvin Lawrence, Dinsmore & Shohl LLP
 - Corporate Industry member pending

4:00-5:00 pm - Optional Ethics Session

- Joseph Caligiuri, Ohio Supreme Court
- Jeremy Hayden, Taft