

2024 Ohio Tax Conference
Presented by the Ohio Chamber of Commerce and Ohio Department of Taxation
Hilton Easton, Columbus, OH – August 6-7, 2024

Tuesday August 6, 2024

7:00 am – Registration Opens & Welcome Breakfast

7:50 am – Conference Welcome & Program Overview

- Eleanor Palmer Bailey, AVP & Associate General Counsel, Nationwide Insurance Co.

8:00-9:30 am – Update on Ohio Taxes

- Income Tax: Sara Goldhardt, Director, State & Local Tax Services, GBQ
- Sales Tax: Steven Dimengo, Managing Partner, Buckingham LLC
- CAT: Thomas Zaino, Founder & Managing Member, Zaino Hall & Farrin, LLC
- Misc. Taxes: Paul Melniczak, Partner, ReedSmith

9:30-9:45 am – Networking & Email Break

9:45-10:45 am – Real Property Update

- Nicholas Ray, Partner, Vorys, Sater, Seymour and Pease LLP
- Kelvin Lawrence, Partner, Dinsmore & Shohl, LLP
- Matt Chafin, Deputy Tax Commissioner, Ohio Department of Taxation

11:00 am-12:00 pm – 4 Interactive & Concurrent Workshops

Workshop A: Sales Tax Update

- Alex Fant, SUT Division, Ohio Department of Taxation
- Dave Ebersole, Partner, BakerHostetler LLP
- Bailey Roese, Partner, Dentons

Workshop B: Municipal Tax Update

- Sarah Wise, Administrator of Division Counsels, Ohio Department of Taxation
- Amy Arrighi, Executive Director, Regional Income Tax Agency
- Stephen Palmer, Principal, Plante Moran

Workshop C: Commercial Activity Tax Update

- Ben Waterman, Attorney, Tax Appeals Division, Ohio Department of Taxation
- Richard Fry, Partner, Buckingham LLC
- Paul Melniczak, Partner, ReedSmith

Workshop D: Tax practitioners appearing at the BOR and BTA

- Kody Teaford, Chief Attorney Examiner, Ohio Board of Tax Appeals
- Demarcus Parker, Chief Hearing Officer, Franklin County Board of Revision
- Andrea Weaver, Union County Auditor

12:15-1:30 pm – Lunchtime Keynote, Protecting Taxpayer Dollars: Auditor of State Ketih Faber

1:45-2:45 pm – 4 Interactive & Concurrent Workshops

Workshop A: Introduction to VAT & Cross Border Issues

- Nehal Radia, International Tax Principal, Deloitte Tax LLP
- Kurt Davies, Director, Tax, The Sherwin-Williams Company
- Angelo Torres, Vice President, VAT Operations, DMA

Workshop B: Ohio Chamber Tax Study Policy Recommendations

- Eleanor Palmer Bailey, AVP & Associate General Counsel, Nationwide Insurance Co.
- Thomas Zaino, Founder & Managing Member, Zaino Hall & Farrin, LLC
- Fred Nicely, Senior Tax Counsel, Council on State Taxation

Workshop C: Protecting your business transactions with Tax Insurance

- Chris Tassone, Associate, Taft Law
- Bryce Pressentin, Senior Vice President, Tax Underwriter, Euclid Transactional
- Matt Movafaghi, Senior Vice President, Tax Insurance, CAC Specialty

Workshop D: Tax Issues Facing Manufacturing Entities

- Alice Kostic, Tax Senior Manager, Deloitte Tax LLP
- John Fils, Associate, Bricker Graydon LLP
- Gabe Tomlin, Audit Division Administrator, Ohio Department of Taxation

2:45-3:00 – Networking Break

3:00-4:30 pm – 4 Interactive & Concurrent Workshops

Workshop A: Sales Tax Audit Issues

- Chad Leon, Audit Division Administrator, Ohio Department of Taxation
- John Trippier, Director, Multistate Taxes, Zaino Hall & Farrin, LLC
- Matt Stamp, Director, State & Local Tax Services, GBQ

Workshop B: Pass-through and Individual PIT Discussion

- Matt Dodovich, Executive Administrator, PIT, Ohio Department of Taxation
- Julie Corrigan, Senior Manager, Plante Moran
- Stephen Hall, Member, Zaino Hall & Farrin LLC
- Amy Arrighi, Executive Director, Regional Income Tax Agency

Workshop C: Federal Tax Credit Update from IIJA, IRA, etc.

- Seth Moody, Senior Manager, Plante Moran
- Christine Green, Member, Steptoe & Johnson PLLC
- Adam Bering, Principal, Indirect Tax, Ernst & Young LLP
- Paul Naumoff, Principal, Ernst & Young LLP

Workshop D: Real Property – Cases, Legislation, Policy Trends

- Lauren Johnson, Partner, Vorys, Sater, Seymour and Pease LLP
- Robert Maier, Senior Attorney, Zaino Hall & Farrin, LLC
- Kelvin Lawrence, Partner, Dinsmore & Shohl, LLP
- Matt Hollis, Division Counsel, Division of Tax Equalization, Ohio Department of Taxation

4:45-5:30 pm – Roundtable: Careers in Tax Across Generations

5:30-6:30 pm – Networking Reception

Wednesday August 7, 2024, Day 2 Agenda:

7:30-8:30 am – Breakfast

7:45-8:45 am – Optional Ethics Session: ChatGPT and Artificial Intelligence-Incorporating Ethical Use into Tax Practice

- Jeff Bennett, Partner, Dentons
- Stephanie Bruns, Of Counsel, Dentons

9:00-10:15 am – Economic Development News for Tax Professionals

- Scott Ziance, Partner, Vorys, Sater, Seymour and Pease LLP
- Rita Williams, Director, Business & Economic Development Incentives, Zaino Hall & Farrin, LLC
- Chris Magill, Partner, Vista Site Selection

10:15-10:30 am – Networking Break

10:30-11:45 am – Federal Tax Update

- Helen Cooper, Senior Managing Associate, Dentons
- Harry-Todd Astrov, Of Counsel, Zaino Hall & Farrin, LLC
- Ian Boccaccio, Principal, Income Tax, Ryan

12:00-1:15 pm – Lunch and Luncheon Keynote: Mike Collins, State Director, Kindland Values-in-Action Foundation

1:15-1:30 pm – Networking Break

1:30-2:30 pm – 4 Interactive & Concurrent Workshops:

Workshop A: Ohio Economic Development Programs to Consider

- David Robinson, Principal, Montrose Group
- Jeffrey Harris, Partner, Bricker Graydon LLP
- Jonathan Drake, Associate, BakerHostetler LLP

Workshop B: Corporate Transparency Act & Impact of SCOTUS Moore Decision for Tax Professionals

- Jeffrey Paravano, BakerHostetler LLP
- Javan Kline, Of Counsel, Taft Law
- Derek Heyman, Attorney, Zaino Hall & Farrin, LLC

Workshop C: Regional Tax Update

- Mark Loyd, Partner & Co-Leader, Tax National Practice Group, Dentons
- Mike Merkel, Partner, Plante Moran
- Stephen Worth, State & Local Tax Shareholder, Schneider Downs

Workshop D: Sourcing receipts and sales – case and legislative update for situsing

- Richard Fry, Partner, Buckingham LLC
- Laura Stanley, Assistant Chief Legal Counsel, Ohio Department of Taxation
- David Kall, Managing Member, McDonald Hopkins

2:30-2:45 pm – Networking Break

2:45-3:45 pm – 4 Interactive & Concurrent Workshops:

Workshop A: Tax Issues to Consider While Constructing Your Project

- Matt Stamp, Director, State & Local Tax Services, GBQ
- Jay Forester, Senior Manager, State & Local Taxes, Plante Moran
- John Trippier, Director, Multistate Taxes, Zaino Hall & Farrin, LLC

Workshop B: Mergers & Acquisitions Tax Considerations

- Jeremy Hayden, Partner, Taft Law
- Joel Pangborn, General Tax Counsel, CSX Corp.
- David Przybojewski, Senior Manager, Deloitte Tax LLP

Workshop C: Tax Considerations for Economic Development Package

- Sean Byrne, Of Counsel, Vorys, Sater, Seymour and Pease LLP
- Mark Lundine, Economic Development Administrator, City of Columbus
- Joe Curtain, Income Tax Administrator, City of Grandview Heights
- P'Elizabeth Koelker, Director of Planning and Community Development, City of Grandview Heights

Workshop D: Ohio Department of Taxation Updates with the Tax Commissioner and Senior Staff

- Patricia Harris, Tax Commissioner, Ohio Department of Taxation
- Sarah O'Leary, Assistant Tax Commissioner/Chief Legal Counsel, Ohio Department of Taxation
- Anna Marin Russell, Deputy Tax Commissioner, Ohio Department of Taxation
- Tim Lynch, Policy Director, Ohio Department of Taxation

4:00-5:00 pm - Optional Ethics Session: Professionalism Update for In-House and Outside Counsel

- Tony Long, General Counsel, Ohio Chamber of Commerce
- Joseph Caligiuri, Disciplinary Counsel, Supreme Court of Ohio